

Investment Permission Letter

To my Investment Manager:

You have my permission to share tax information with my accountant/Enrolled Agent.

Dates of purchase and sales, purchase prices, sales prices, cost basis, split and reverse split information are some of the items she may require to complete my tax return.

You have my permission to give her this information verbally, by mail, by e-mail, or by fax.

Accountant/Enrolled Agent:

Name: Adele's Tax Service
16 Dover Drive
Endicott, NY 13760

Fax: 607-786-0106

Phone: 607-786-0106

Email: adele@stny.rr.com

This permission is good until rescinded by me, either verbally or in writing.

Signature: _____

Dated: _____

Account(s): _____